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Attorneys for [24]7.ai, Inc.

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

	x	
In re:	:	Chapter 11
SEARS HOLDING CORPORATION, et al.,	:	Case No. 18-23538 (RDD)
Debtors.	: :	(Jointly Administered)
Deciois.	:	(Jointly Hammisterea)
	X	

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS

PLEASE TAKE NOTICE, that the undersigned hereby enter their appearance pursuant to 11 U.S.C. § 1109(b) and Bankruptcy Rule 9010(b) in the above-captioned Chapter 11 case as counsel to [24]7.ai, Inc., party in interest, and request that, pursuant to Bankruptcy Rules 2002, 3017 and 9008, and 11 U.S.C. §§ 342 and 1109(b), all notices given or required to be given in this proceeding and all papers served or required to be served in this proceeding be given to and served upon:

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PLEASE TAKE FURTHER NOTICE, that the foregoing demand includes not

only the notice and papers referred to in the statute and Rules specified above, but also includes,

without limitation, any notice, application, complaint, demand, motion, petition, pleading or

request, whether formal or informal, written or oral, and whether transmitted or conveyed by

mail, delivery, telephone, telegraph, telex or otherwise filed or made with regard to the above-

captioned case and proceedings therein.

PLEASE TAKE FURTHER NOTICE, that neither this Notice of Appearance nor

any subsequent appearance, pleading, claim or suit, is intended to waive [24]7.ai, Inc.'s (i) right

to have final orders in non-core matters entered only after de novo review by a district judge, (ii)

right to trial by jury in any proceedings or trial so triable herein or in any case, controversy or

proceeding relating hereto, (iii) right to have the reference withdrawn by the District Court in any

matter subject to mandatory or discretionary withdrawal, or (iv) any other rights, claims, actions,

defenses, setoffs or recoupments to which [24]7.ai, Inc. is or may be entitled under agreements,

in law, in equity or otherwise, all of which rights, claims, actions, defenses, setoffs and

recoupments [24]7.ai, Inc. expressly reserves.

Dated:

January 25, 2019

New York, New York

Matthew P. Kremer

O'MELVENY & MYERS LLP

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New York, NY 10036

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Attorneys for [24]7.ai, Inc.

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CERTIFICATE OF SERVICE

I, Matthew P. Kremer, hereby certify under the penalty of perjury that on January 25,

2019, I caused a copy of this Notice of Appearance and Request for Service of Papers to be

electronically filed with the Clerk of Court using the CM/ECF System and to be served via this

system on all parties who have consented to electronic service.

Dated:

January 25, 2019

New York, New York

/s/ Matthew P. Kremer

Matthew P. Kremer